

Property/investment values

	Address or description	Value
Home		\$
Other real estate owned		\$
Land		\$
Business		\$
Livestock		\$
Savings/stocks/bonds		\$
Other investments		\$

Notes: _____

Please complete the information in the following table based on average income and expenses over the last 12 months. For amounts paid annually, enter annual amount divided by 12.

Household financial information

Monthly income (after payroll deductions)		Monthly expenses (not including payroll deductions)	
Employment	\$	Mortgage/rent	\$
Unemployment/severance	\$	Auto/transportation	\$
Self-employment	\$	Non-reimbursed work expenses (e.g., parking, tools)	\$
Interest/dividends	\$	Insurance (e.g., life, homeowners)	\$
Pension/disability	\$	Utilities (e.g., lights, water, gas, trash)	\$
Child support/alimony	\$	Medications	\$
Short-term disability	\$	Childcare	\$
Long-term disability	\$	Credit cards	\$
Rental income	\$	Child support/alimony	\$
Other income:	\$	Personal property taxes (home, auto)	\$
	\$	Other expenses:	\$
	\$		\$
Total average income	\$	Total average expenses	\$

By my signature below, I certify that this information is true and complete. I grant this office permission to verify the information, and I acknowledge that completion of this form does not guarantee discount, payment plan or forgiveness of debt.

Signed: _____ Date: _____

Reviewed by: _____ Date: _____

Approved for: _____

Next review date: _____